

IHSG	7,065
Change (%)	-0.22%
Net Foreign	2.73 T
Support	7000
Resistance	7100

Sectoral	Last	Change %
IDX:IDX BASIC	1,199.3	-0.87%
IDX:IDX CYCLIC	804.8	-0.92%
IDX:IDX ENERGY	2,699.2	-1.01%
IDX:IDX FINANCE	1,388.9	0.05%
IDX:IDX HEALTH	1,427.5	-0.14%
IDX:IDX NONCYC	707.2	-0.68%
IDX:IDX INDUSTRY	1,001.6	0.49%
IDX:IDX INFRA	1,462.9	-0.17%
IDX:IDX PROPERTY	753.7	0.17%
IDX:IDX TECHNO	4,192.0	-0.16%
IDX:IDX TRANS	1,275.9	-0.41%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,635	0.25%
S&P 500	5,918	0.16%
NASDAQ Composite	19,479	-0.06%
FTSE 100	8,320	0.83%
DAX PERFORMANCE-INDEX	20,317	-0.06%
IHSG	7,065	-0.22%
HANG SENG INDEX	19,241	0.00%
Nikkei 225	39,225	-0.96%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.57 percent
Inflation Rate MoM	0.44 percent
Interest Rate	6 percent
Balance of Trade	4420 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	51.2 points

Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Dapat Restu, CSIS Godok Right Issue 3,92 Miliar Lembar
- Kuartal IV 2024, BYAN Sedot Biaya Eksplorasi USD2,49 Juta
- Lagi! EMTK Gulung 121,63 Juta Saham SCMA Rp165 per Lembar
- Wijaya Karya (WIKA) Raih Kontrak Baru Rp19,96 Triliun
- Kurangi Porsi, Sang Presdir Kini Kuasai 4,71 Persen saham SULI

NEWS MARKET

Pasar keuangan RI hari ini dipengaruhi sentimen eksternal dari data tenaga kerja AS serta risiko deflasi di China. Di sisi lain, masuknya investasi Qatar untuk mendukung program perumahan pemerintah memberikan dorongan positif bagi sektor properti domestik.

Data Ketenagakerjaan AS: Fokus Pasar pada NFP dan Tingkat Pengangguran

- Pasar menanti data *Non-Farm Payroll (NFP)* dan *tingkat pengangguran* AS yang akan rilis hari ini.
- NFP merupakan indikator penting untuk melihat kondisi tenaga kerja AS dan menjadi dasar kebijakan moneter The Fed.
- Periode Desember 2024, pasar memperkirakan kenaikan moderat sebanyak *160.000 pekerjaan*, dengan tingkat pengangguran stabil di *4,2%*.
- Kenaikan NFP yang tinggi dapat mendorong kebijakan moneter yang lebih ketat dan memicu volatilitas pasar.

Ekonomi China: Risiko Deflasi Menghantui

- Inflasi China terus melemah dengan *Indeks Harga Konsumen (IHK)* hanya naik *0,1%* pada Desember 2024, turun dari *0,2%* bulan sebelumnya.
- Melemahnya laju inflasi selama empat bulan berturut-turut menunjukkan ekonomi China masih lesu dan stimulus ekonomi belum optimal.
- Risiko deflasi ini berdampak negatif pada ekonomi RI, mengingat China adalah mitra dagang terbesar Indonesia.

Investasi Qatar untuk Program Satu Juta Rumah RI

- Pemerintah Indonesia menandatangani kesepakatan dengan *Qilaa International Group* dari Qatar untuk mendukung program *pembangunan satu juta rumah terjangkau* bagi masyarakat berpenghasilan rendah.
- Proyek ini merupakan bagian dari program *tiga juta rumah per tahun* yang dicanangkan pemerintahan Presiden Prabowo Subianto.
- Qatar akan berperan sebagai kontraktor dan investor, sementara pemerintah menyediakan lahan di wilayah Jakarta, Banten, dan Jawa Barat.
- Sektor pendukung properti, seperti industri semen, keramik, dan peralatan rumah tangga, diperkirakan akan mendapatkan manfaat dari proyek ini.

Sources : CNBC Indonesia, Trading economic, kontan.co.id.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BMRI	5,750	Speculative Buy	5,850	6,025	5,575	Oversold, entry level: 5600-5750
BBCA	9,850	Speculative Buy	10,025	10,325	9,550	Consolidation, entry level: 9575-9850
JSMR	4,480	Trading Buy	4,560	4,700	4,340	Consolidation, entry level: 4350-4480
PGAS	1,675	Buy on Weakness	1,705	1,755	1,620	Consolidation, entry level: 1630-1675
PANI	18,175	Hold	18,525	19,075	17,625	Consolidation

LQ45 TECHNICAL VIEW



Friday, January 10, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	675	690	720	750	765	ACES	2.13%	790	14	-8.9%	3%	700	▼	995	-28%
ADRO	2,220	2,280	2,340	2,460	2,490	ADRO	-2.50%	2430	3	-3.7%	13%	2,070	▼	4,300	-46%
AKRA	1,045	1,085	1,175	1,255	1,300	AKRA	0.43%	1120	9	4.9%	14%	1,030	▼	1,865	-37%
AMRT	2,610	2,690	2,800	2,950	3,000	AMRT	-2.78%	2850	32	-1.8%	12%	2,490	▼	3,650	-23%
ANTM	1,375	1,390	1,420	1,450	1,465	ANTM	-0.70%	1525	14	-6.9%	21%	1,175	▼	1,845	-23%
ARTO	2,400	2,470	2,540	2,670	2,700	ARTO	-2.31%	2430	329	4.5%	34%	1,895	▼	3,700	-31%
ASII	4,730	4,780	4,930	5,000	5,075	ASII	2.49%	4900	6	0.6%	15%	4,290	▼	5,625	-12%
BBCA	9,600	9,650	9,850	9,950	10,050	BBCA	1.81%	9675	23	1.8%	12%	8,775	▼	10,950	-10%
BBNI	4,290	4,320	4,380	4,440	4,470	BBNI	0.23%	4350	8	0.7%	3%	4,260	▼	6,250	-30%
BBRI	3,930	3,980	4,030	4,120	4,140	BBRI	-1.23%	4080	10	-1.2%	0%	4,030	▼	6,450	-38%
BBTN	1,100	1,115	1,130	1,155	1,160	BBTN	-1.31%	1140	5	-0.9%	2%	1,105	▼	1,610	-30%
BMRI	5,625	5,650	5,750	5,800	5,850	BMRI	0.00%	5700	9	0.9%	4%	5,525	▼	7,550	-24%
BRIS	2,620	2,640	2,700	2,740	2,770	BRIS	1.89%	2730	19	-1.1%	42%	1,905	▼	3,350	-19%
BRPT	930	950	975	1,010	1,020	BRPT	0.00%	920	356	6.0%	24%	785	▼	1,458	-33%
BUKA	99	105	120	131	138	BUKA	2.56%	125	#N/A	-4.0%	12%	107	▼	206	-42%
CPIN	4,720	4,760	4,800	4,880	4,900	CPIN	-0.62%	4760	39	0.8%	9%	4,410	▼	5,650	-15%
EMTK	470	490	520	560	575	EMTK	-0.95%	492	69	5.7%	49%	350	▼	625	-17%
ESSA	755	770	810	840	860	ESSA	1.89%	810	15	0.0%	65%	490	▼	1,010	-20%
EXCL	2,170	2,190	2,230	2,270	2,290	EXCL	-0.89%	2250	18	-0.9%	8%	2,070	▼	2,650	-16%
GGRM	12,050	12,275	12,525	12,975	13,100	GGRM	-0.60%	13275	13	-5.6%	0%	12,500	▼	20,875	-40%
GOTO	75	76	80	82	84	GOTO	0.00%	70	#N/A	14.3%	60%	50	▼	92	-13%
HRUM	905	920	950	980	995	HRUM	-1.55%	1035	7	-8.2%	1%	940	▼	1,590	-40%
ICBP	10,925	10,975	11,025	11,125	11,150	ICBP	-0.68%	11375	16	-3.1%	15%	9,600	▼	12,875	-14%
INCO	3,350	3,370	3,410	3,450	3,470	INCO	-0.29%	3620	21	-5.8%	0%	3,400	▼	5,218	-35%
INDF	7,175	7,275	7,500	7,675	7,775	INDF	0.33%	7700	7	-2.6%	28%	5,850	▼	8,300	-10%
INKP	6,175	6,275	6,375	6,575	6,625	INKP	-1.54%	6800	7	-6.3%	0%	6,375	▼	10,000	-36%
INTP	6,150	6,275	6,400	6,625	6,675	INTP	-1.92%	7400	13	-13.5%	2%	6,275	▼	9,375	-32%
ITMG	24,975	25,125	25,300	25,575	25,650	ITMG	-0.30%	26700	5	-5.2%	7%	23,575	▼	28,775	-12%
KLBF	1,225	1,240	1,270	1,300	1,315	KLBF	-0.39%	1360	19	-6.6%	2%	1,245	▼	1,795	-29%
MAPI	1,310	1,330	1,365	1,400	1,415	MAPI	0.37%	1410	13	-3.2%	10%	1,240	▼	2,050	-33%
MBMA	388	396	412	428	436	MBMA	0.00%	458	116	-10.0%	1%	406	▼	730	-44%
MDKA	1,240	1,285	1,340	1,425	1,450	MDKA	-1.47%	1615	#N/A	-17.0%	1%	1,330	▼	2,970	-55%
MEDC	1,085	1,100	1,130	1,160	1,175	MEDC	0.00%	1100	5	2.7%	11%	1,015	▼	1,635	-31%
MTEL	660	665	675	685	690	MTEL	0.00%	645	26	4.7%	23%	550	▼	700	-4%
PGAS	1,610	1,630	1,675	1,710	1,730	PGAS	0.60%	1590	7	5.3%	54%	1,090	▼	1,725	-3%
PGEO	870	880	900	920	930	PGEO	-0.55%	935	14	-3.7%	2%	880	▼	1,500	-40%
PTBA	2,570	2,590	2,620	2,650	2,660	PTBA	-0.76%	2750	5	-4.7%	10%	2,380	▼	3,180	-18%
PTMP	56	57	59	61	62	PTMP	0.00%	56	11	5.4%	13%	52	▼	338	-83%
SIDO	570	580	610	630	645	SIDO	2.52%	590	16	3.4%	24%	492	▼	780	-22%
SMGR	2,810	2,890	2,970	3,130	3,170	SMGR	-2.62%	3290	17	-9.7%	0%	2,970	▼	6,550	-55%
SRTG	1,660	1,725	1,790	1,915	1,945	SRTG	-2.98%	2090	4	-14.4%	46%	1,225	▼	2,880	-38%
TLKM	2,510	2,560	2,620	2,720	2,750	TLKM	-1.13%	2710	11	-3.3%	5%	2,500	▼	4,240	-38%
TOWR	630	640	670	690	705	TOWR	-0.74%	655	10	2.3%	10%	610	▼	990	-32%
UNTR	24,250	24,575	24,975	25,625	25,825	UNTR	-0.79%	26775	4	-6.7%	18%	21,100	▼	28,500	-12%
UNVR	1,615	1,650	1,690	1,760	1,780	UNVR	-2.03%	1885	18	-10.3%	0%	1,690	▼	3,490	-52%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, January 10, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	80	0.00%	#N/A			14.29%		80	60%	50	▼	92	-13%
BRPT	975	0.00%	356			5.98%		975	24%	785	▼	1,458	-33%
PGAS	1,675	0.60%	7			5.35%		1,675	54%	1,090	▼	1,725	-3%
AKRA	1,175	0.43%	9			4.91%		1,175	14%	1,030	▼	1,865	-37%
MTEL	675	0.00%	26			4.65%		675	23%	550	▼	700	-4%
ARTO	2,540	-2.31%	329			4.53%		2,540	34%	1,895	▼	3,700	-31%
SIDO	610	2.52%	16			3.39%		610	24%	492	▼	780	-22%
MEDC	1,130	0.00%	5			2.73%		1,130	11%	1,015	▼	1,635	-31%
TOWR	670	-0.74%	10			2.29%		670	10%	610	▼	990	-32%
BBCA	9,850	1.81%	23			1.81%		9,850	12%	8,775	▼	10,950	-10%
BMRI	5,750	0.00%	9			0.88%		5,750	4%	5,525	▼	7,550	-24%
CPIN	4,800	-0.62%	39			0.84%		4,800	9%	4,410	▼	5,650	-15%
BBNI	4,380	0.23%	8			0.69%		4,380	3%	4,260	▼	6,250	-30%
ASII	4,930	2.49%	6			0.61%		4,930	15%	4,290	▼	5,625	-12%
ESSA	810	1.89%	15			0.00%		810	65%	490	▼	1,010	-20%
BBTN	1,130	-1.31%	5			-0.88%		1,130	2%	1,105	▼	1,610	-30%
EXCL	2,230	-0.89%	18			-0.89%		2,230	8%	2,070	▼	2,650	-16%
BRIS	2,700	1.89%	19			-1.10%		2,700	42%	1,905	▼	3,350	-19%
BBRI	4,030	-1.23%	10			-1.23%		4,030	0%	4,030	▼	6,450	-38%
AMRT	2,800	-2.78%	32			-1.75%		2,800	12%	2,490	▼	3,650	-23%
AMMN	8,275	-0.30%	41			-2.36%		8,275	27%	6,525	▼	15,000	-45%
INDF	7,500	0.33%	7			-2.60%		7,500	28%	5,850	▼	8,300	-10%
ICBP	11,025	-0.68%	16			-3.08%		11,025	15%	9,600	▼	12,875	-14%
MAPI	1,365	0.37%	13			-3.19%		1,365	10%	1,240	▼	2,050	-33%
TLKM	2,620	-1.13%	11			-3.32%		2,620	5%	2,500	▼	4,240	-38%
ISAT	2,390	2.14%	14			-3.63%		2,390	13%	2,120	▼	3,063	-22%
ADRO	2,340	-2.50%	3			-3.70%		2,340	13%	2,070	▼	4,300	-46%
PGEO	900	-0.55%	14			-3.74%		900	2%	880	▼	1,500	-40%
BUKA	120	2.56%	#N/A			-4.00%		120	12%	107	▼	206	-42%
PTBA	2,620	-0.76%	5			-4.73%		2,620	10%	2,380	▼	3,180	-18%
ITMG	25,300	-0.30%	5			-5.24%		25,300	7%	23,575	▼	28,775	-12%
GGRM	12,525	-0.60%	13			-5.65%		12,525	0%	12,500	▼	20,875	-40%
INCO	3,410	-0.29%	21			-5.80%		3,410	0%	3,400	▼	5,218	-35%
INKP	6,375	-1.54%	7			-6.25%		6,375	0%	6,375	▼	10,000	-36%
KLBF	1,270	-0.39%	19			-6.62%		1,270	2%	1,245	▼	1,795	-29%
UNTR	24,975	-0.79%	4			-6.72%		24,975	18%	21,100	▼	28,500	-12%
ANTM	1,420	-0.70%	14			-6.89%		1,420	21%	1,175	▼	1,845	-23%
HRUM	950	-1.55%	7			-8.21%		950	1%	940	▼	1,590	-40%
ACES	720	2.13%	14			-8.86%		720	3%	700	▼	995	-28%
SMGR	2,970	-2.62%	17			-9.73%		2,970	0%	2,970	▼	6,550	-55%
MBMA	412	0.00%	116			-10.04%		412	1%	406	▼	730	-44%
UNVR	1,690	-2.03%	18			-10.34%		1,690	0%	1,690	▼	3,490	-52%
INTP	6,400	-1.92%	13			-13.51%		6,400	2%	6,275	▼	9,375	-32%
SRTG	1,790	-2.98%	4			-14.35%		1,790	46%	1,225	▼	2,880	-38%
MDKA	1,340	-1.47%	#N/A			-17.03%		1,340	1%	1,330	▼	2,970	-55%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, January 10, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	80	0.00%	#N/A	GOTO	80	14.29%	GOTO	80	60%	50	92	-13%
2 BRPT	975	0.00%	356	BRPT	975	5.98%	BRPT	975	24%	785	1,458	-33%
3 BBCA	9,850	1.81%	23	BBCA	9,850	1.81%	BBCA	9,850	12%	8,775	10,950	-10%
4 BMRI	5,750	0.00%	9	BMRI	5,750	0.88%	BMRI	5,750	4%	5,525	7,550	-24%
5 CPIN	4,800	-0.62%	39	CPIN	4,800	0.84%	CPIN	4,800	9%	4,410	5,650	-15%
6 BBNI	4,380	0.23%	8	BBNI	4,380	0.69%	BBNI	4,380	3%	4,260	6,250	-30%
7 ASII	4,930	2.49%	6	ASII	4,930	0.61%	ASII	4,930	15%	4,290	5,625	-12%
8 BBRI	4,030	-1.23%	10	BBRI	4,030	-1.23%	BBRI	4,030	0%	4,030	6,450	-38%
9 AMRT	2,800	-2.78%	32	AMRT	2,800	-1.75%	AMRT	2,800	12%	2,490	3,650	-23%
10 AMMN	8,275	-0.30%	41	AMMN	8,275	-2.36%	AMMN	8,275	27%	6,525	15,000	-45%
11 INDF	7,500	0.33%	7	INDF	7,500	-2.60%	INDF	7,500	28%	5,850	8,300	-10%
12 ICBP	11,025	-0.68%	16	ICBP	11,025	-3.08%	ICBP	11,025	15%	9,600	12,875	-14%
13 TLKM	2,620	-1.13%	11	TLKM	2,620	-3.32%	TLKM	2,620	5%	2,500	4,240	-38%
14 ADRO	2,340	-2.50%	3	ADRO	2,340	-3.70%	ADRO	2,340	13%	2,070	4,300	-46%
15 INKP	6,375	-1.54%	7	INKP	6,375	-6.25%	INKP	6,375	0%	6,375	10,000	-36%
16 KLBF	1,270	-0.39%	19	KLBF	1,270	-6.62%	KLBF	1,270	2%	1,245	1,795	-29%
17 UNTR	24,975	-0.79%	4	UNTR	24,975	-6.72%	UNTR	24,975	18%	21,100	28,500	-12%
18 ANTM	1,420	-0.70%	14	ANTM	1,420	-6.89%	ANTM	1,420	21%	1,175	1,845	-23%
19 TPIA	6,875	3.00%	#N/A	TPIA	6,875	-8.33%	TPIA	6,875	114%	3,210	11,225	-39%
20 UNVR	1,690	-2.03%	18	UNVR	1,690	-10.34%	UNVR	1,690	0%	1,690	3,490	-52%
21 MDKA	1,340	-1.47%	#N/A	MDKA	1,340	-17.03%	MDKA	1,340	1%	1,330	2,970	-55%

Sector Weights for Monday, June 3, 2024		Industry Group Weights for Monday, June 3, 2024	
Sector N Weight%	Weight%	Industry Group Name	Weight%
Financials	57.94	Banks	57.94
Materials	12.77	Materials	12.77
Consumer Staples	8.48	Telecommunication Services	7.6
Communication Services	7.6	Food Beverage & Tobacco	4.6
Industrials	4.59	Capital Goods	4.59
Energy	3.85	Energy	3.85
Consumer Discretionary	3.1	Consumer Discretionary Distribution & Retail	3.1
Health Care	1.66	Consumer Staples Distribution & Retail	2.62
		Pharmaceuticals, Biotechnology & Life Sciences	1.66
		Household & Personal Products	1.26

INDONESIA	NEXT
- MSCI Global Standard Indexes List	November 2024 Index Review
Additions -	o Announcement date: 7 November 2024
Deletions ANTM	o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE

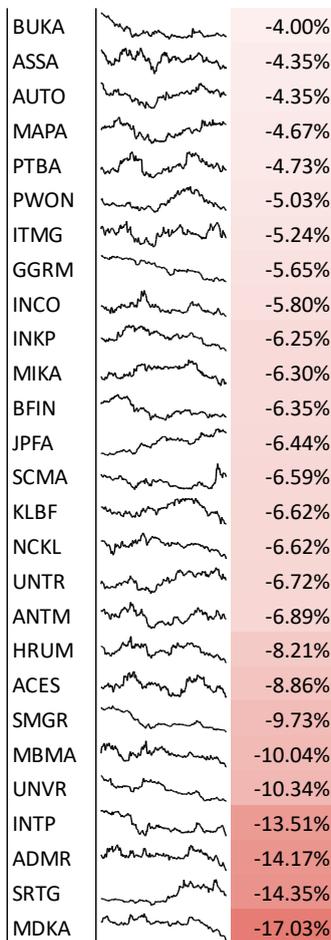


Friday, January 10, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	80	0.00%	#N/A		14.29%	GOTO	80	60%	50	92	-13%
PANI	18,175	2.83%	581		13.59%	PANI	18,175	325%	4,280	19,650	-8%
BRMS	382	-4.50%	169		10.40%	BRMS	382	201%	127	505	-24%
INDY	1,605	6.64%	9		7.36%	INDY	1,605	39%	1,155	1,825	-12%
AVIA	428	-0.47%	16		7.00%	AVIA	428	20%	358	610	-30%
BRPT	975	0.00%	356		5.98%	BRPT	975	24%	785	1,458	-33%
EMTK	520	-0.95%	69		5.69%	EMTK	520	49%	350	625	-17%
PGAS	1,675	0.60%	7		5.35%	PGAS	1,675	54%	1,090	1,725	-3%
AKRA	1,175	0.43%	9		4.91%	AKRA	1,175	14%	1,030	1,865	-37%
MTEL	675	0.00%	26		4.65%	MTEL	675	23%	550	700	-4%
ARTO	2,540	-2.31%	329		4.53%	ARTO	2,540	34%	1,895	3,700	-31%
JSMR	4,480	1.82%	8		3.46%	JSMR	4,480	14%	3,940	5,700	-21%
SIDO	610	2.52%	16		3.39%	SIDO	610	24%	492	780	-22%
MNCN	284	-0.70%	3		2.90%	MNCN	284	4%	274	422	-33%
MEDC	1,130	0.00%	5		2.73%	MEDC	1,130	11%	1,015	1,635	-31%
TOWR	670	-0.74%	10		2.29%	TOWR	670	10%	610	990	-32%
BBCA	9,850	1.81%	23		1.81%	BBCA	9,850	12%	8,775	10,950	-10%
ELSA	438	-1.35%	5		1.39%	ELSA	438	17%	374	545	-20%
HEAL	1,650	0.00%	44		1.23%	HEAL	1,650	56%	1,060	1,710	-4%
BMTR	185	-1.07%	5		1.09%	BMTR	185	1%	183	282	-34%
ERAA	408	-0.97%	6		0.99%	ERAA	408	10%	370	486	-16%
BMRI	5,750	0.00%	9		0.88%	BMRI	5,750	4%	5,525	7,550	-24%
ENRG	232	-0.85%	5		0.87%	ENRG	232	46%	159	310	-25%
BNGA	1,745	1.16%	7		0.87%	BNGA	1,745	7%	1,625	2,220	-21%
CPIN	4,800	-0.62%	39		0.84%	CPIN	4,800	9%	4,410	5,650	-15%
BBNI	4,380	0.23%	8		0.69%	BBNI	4,380	3%	4,260	6,250	-30%
ASII	4,930	2.49%	6		0.61%	ASII	4,930	15%	4,290	5,625	-12%
NISP	1,315	0.38%	6		0.00%	NISP	1,315	11%	1,180	1,445	-9%
ESSA	810	1.89%	15		0.00%	ESSA	810	65%	490	1,010	-20%
TKIM	5,925	-0.42%	8		-0.84%	TKIM	5,925	0%	5,900	9,075	-35%
BBTN	1,130	-1.31%	5		-0.88%	BBTN	1,130	2%	1,105	1,610	-30%
EXCL	2,230	-0.89%	18		-0.89%	EXCL	2,230	8%	2,070	2,650	-16%
CTRA	970	0.00%	9		-1.02%	CTRA	970	3%	940	1,430	-32%
BRIS	2,700	1.89%	19		-1.10%	BRIS	2,700	42%	1,905	3,350	-19%
BBRI	4,030	-1.23%	10		-1.23%	BBRI	4,030	0%	4,030	6,450	-38%
MPMX	970	-0.51%	8		-1.52%	MPMX	970	6%	915	1,085	-11%
SMRA	482	-0.41%	8		-1.63%	SMRA	482	0%	480	730	-34%
AMRT	2,800	-2.78%	32		-1.75%	AMRT	2,800	12%	2,490	3,650	-23%
MYOR	2,730	-0.73%	19		-1.80%	MYOR	2,730	24%	2,200	3,010	-9%
GJTL	1,095	-0.45%	3		-2.23%	GJTL	1,095	10%	1,000	1,490	-27%
PNLF	420	0.00%	10		-2.33%	PNLF	420	74%	242	520	-19%
AMMN	8,275	-0.30%	41		-2.36%	AMMN	8,275	27%	6,525	15,000	-45%
TBIG	2,050	-0.97%	29		-2.38%	TBIG	2,050	28%	1,600	2,180	-6%
INDF	7,500	0.33%	7		-2.60%	INDF	7,500	28%	5,850	8,300	-10%
BTPS	900	0.56%	8		-2.70%	BTPS	900	3%	875	1,775	-49%
PTPP	326	-1.21%	4		-2.98%	PTPP	326	20%	272	625	-48%
ICBP	11,025	-0.68%	16		-3.08%	ICBP	11,025	15%	9,600	12,875	-14%
MAPI	1,365	0.37%	13		-3.19%	MAPI	1,365	10%	1,240	2,050	-33%
TLKM	2,620	-1.13%	11		-3.32%	TLKM	2,620	5%	2,500	4,240	-38%
ISAT	2,390	2.14%	14		-3.63%	ISAT	2,390	13%	2,120	3,063	-22%
ADRO	2,340	-2.50%	3		-3.70%	ADRO	2,340	13%	2,070	4,300	-46%
BSDE	910	0.00%	7		-3.70%	BSDE	910	5%	870	1,340	-32%
PGEO	900	-0.55%	14		-3.74%	PGEO	900	2%	880	1,500	-40%

60	BUKA	120	2.56%	#N/A
	ASSA	660	-2.22%	12
7	AUTO	2,200	-0.45%	5
	MAPA	1,020	0.00%	20
37	PTBA	2,620	-0.76%	5
	PWON	378	-1.05%	8
25	ITMG	25,300	-0.30%	5
	GGRM	12,525	-0.60%	13
57	INCO	3,410	-0.29%	21
	INKP	6,375	-1.54%	7
67	MIKA	2,380	-2.06%	31
	BFIN	885	1.14%	8
64	JPFA	1,815	-1.09%	10
	SCMA	156	-3.11%	16
63	KLBF	1,270	-0.39%	19
	NCKL	705	-4.08%	7
69	UNTR	24,975	-0.79%	4
	ANTM	1,420	-0.70%	14
41	HRUM	950	-1.55%	7
	ACES	720	2.13%	14
30	SMGR	2,970	-2.62%	17
	MBMA	412	0.00%	116
75	UNVR	1,690	-2.03%	18
	INTP	6,400	-1.92%	13
50	ADMR	1,030	-1.90%	5
	SRTG	1,790	-2.98%	4
1	MDKA	1,340	-1.47%	#N/A



BUKA	120	12%	107	▼	206	-42%
ASSA	660	8%	610	▼	905	-27%
AUTO	2,200	23%	1,795	▼	2,680	-18%
MAPA	1,020	50%	680	▼	1,175	-13%
PTBA	2,620	10%	2,380	▼	3,180	-18%
PWON	378	3%	366	▼	530	-29%
ITMG	25,300	7%	23,575	▼	28,775	-12%
GGRM	12,525	0%	12,500	▼	20,875	-40%
INCO	3,410	0%	3,400	▼	5,218	-35%
INKP	6,375	0%	6,375	▼	10,000	-36%
MIKA	2,380	6%	2,250	▼	3,310	-28%
BFIN	885	11%	800	▼	1,380	-36%
JPFA	1,815	72%	1,055	▼	2,030	-11%
SCMA	156	33%	117	▼	199	-22%
KLBF	1,270	2%	1,245	▼	1,795	-29%
NCKL	705	0%	705	▼	1,085	-35%
UNTR	24,975	18%	21,100	▼	28,500	-12%
ANTM	1,420	21%	1,175	▼	1,845	-23%
HRUM	950	1%	940	▼	1,590	-40%
ACES	720	3%	700	▼	995	-28%
SMGR	2,970	0%	2,970	▼	6,550	-55%
MBMA	412	1%	406	▼	730	-44%
UNVR	1,690	0%	1,690	▼	3,490	-52%
INTP	6,400	2%	6,275	▼	9,375	-32%
ADMR	1,030	1%	1,015	▼	1,600	-36%
SRTG	1,790	46%	1,225	▼	2,880	-38%
MDKA	1,340	1%	1,330	▼	2,970	-55%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

BUKA 120 (2.5%)
SIDO 610 (2.5%)
ASII 4,930 (2.4%)
ACES 720 (2.1%)
BRIS 2,700 (1.8%)

Top Volume

GOTO 80 (30.2 Mn Lot)
BUKA 120 (4.9 Mn Lot)
MDKA 1,340 (1.1 Mn Lot)
BBRI 4,030 (0.9 Mn Lot)
BRPT 975 (0.6 Mn Lot)

Top Frekuensi

BBRI 4,030 (29k x)
BRPT 975 (24k x)
ADRO 2,340 (15k x)
BBCA 9,850 (13k x)
GOTO 80 (10k x)

Top Loser

SRTG 1,790 (-2.9%)
AMRT 2,800 (-2.7%)
SMGR 2,970 (-2.6%)
ADRO 2,340 (-2.5%)
ARTO 2,540 (-2.3%)

Top Value

BBCA 9,850 (419.8 IDR Bn)
BBRI 4,030 (402.7 IDR Bn)
BMRI 5,750 (324 IDR Bn)
GOTO 80 (241.3 IDR Bn)
MDKA 1,340 (150.7 IDR Bn)

All Stock Performance

Top Gainer

BTEK 5 (25%)
FORU 3,500 (25%)
SSTM 280 (25%)
BRRC 262 (24.7%)
RATU 1,790 (24.7%)

Top Volume

GOTO 80 (30.2 Mn Lot)
BUMI 108 (9.9 Mn Lot)
HGII 212 (7.9 Mn Lot)
BRMS 382 (6.8 Mn Lot)
BUKA 120 (4.9 Mn Lot)

Top Frekuensi

HGII 212 (104k x)
KSIX 424 (52k x)
PTRO 3,090 (45k x)
BRRC 262 (34k x)
LUCK 73 (32k x)

Top Loser

KSIX 424 (-24.9%)
YOII 105 (-22.2%)
FUTR 108 (-20.5%)
AYLS 117 (-18.1%)
SAFE 218 (-13.4%)

Top Value

PTRO 3,090 (578.9 IDR Bn)
BBCA 9,850 (419.8 IDR Bn)
BBRI 4,030 (402.7 IDR Bn)
BMRI 5,750 (324 IDR Bn)
BRMS 382 (269.7 IDR Bn)

ECONOMIC CALENDAR



Monday January 6 2025			Actual	Previous	Consensus	Forecast
1:15 AM	US	Fed Daly Speech				
8:45 AM	CN	Caixin Services PMI DEC		51.5	51.7	51.1
9:45 PM	US	S&P Global Composite PMI Final DEC		54.9	56.6	53
9:45 PM	US	S&P Global Services PMI Final DEC		56.1	58.5	58.5
10:00 PM	US	Factory Orders MoM NOV		0.20%	-0.30%	0.30%
Tuesday January 07 2025			Actual	Previous	Consensus	Forecast
5:00 PM	EA	Inflation Rate YoY Flash DEC		2.20%	2.40%	2.40%
5:00 PM	EA	Unemployment Rate NOV		6.30%	6.40%	6.40%
5:00 PM	EA	Core Inflation Rate YoY Flash DEC		2.70%	2.70%	2.70%
5:00 PM	EA	Inflation Rate MoM Flash DEC		-0.30%		0.20%
8:00 PM	US	Fed Barkin Speech				
8:30 PM	US	Balance of Trade NOV		-\$73.8B	-\$77.5B	-\$70B
8:30 PM	US	Exports NOV		\$265.7B		\$264B
8:30 PM	US	Imports NOV		\$339.6B		\$334B
10:00 PM	US	ISM Services PMI DEC		52.1	53.5	54
10:00 PM	US	JOLTs Job Openings NOV		7.744M	7.65M	7.69M
Wednesday January 08 2025			Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change JAN/03		-1.442M		
5:00 PM	EA	Consumer Confidence Final DEC		-13.7	-14.5	-14.5
5:00 PM	EA	Economic Sentiment DEC		95.8	95.6	95.5
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/03		6.97%		
8:15 PM	US	ADP Employment Change DEC		146K	143K	140K
8:30 PM	US	Fed Waller Speech				
10:30 PM	US	EIA Crude Oil Stocks Change JAN/03		-1.178M		
10:30 PM	US	EIA Gasoline Stocks Change JAN/03		7.717M		
Thursday January 09 2025			Actual	Previous	Consensus	Forecast
2:00 AM	US	FOMC Minutes				
5:00 PM	EA	Retail Sales MoM NOV		-0.50%	0.50%	0.10%
5:00 PM	EA	Retail Sales YoY NOV		1.90%		1.70%
8:30 PM	US	Initial Jobless Claims JAN/04		211K	210K	
9:00 PM	US	Fed Harker Speech				
Friday January 10 2025			Actual	Previous	Consensus	Forecast
1:30 AM	US	Fed Schmid Speech				
8:30 PM	US	Non Farm Payrolls DEC		227K	150K	200K
8:30 PM	US	Unemployment Rate DEC		4.20%	4.20%	4.30%
8:30 PM	US	Average Hourly Earnings MoM DEC		0.40%	0.30%	0.30%
8:30 PM	US	Average Hourly Earnings YoY		4.00%	4%	4.00%
8:30 PM	US	Participation Rate DEC		62.50%		62.80%
10:00 PM	US	Michigan Consumer Sentiment Prel JAN		74	74.5	75
	CN	New Yuan Loans DEC		CNY580B		CNY690.0B

CORPORATE ACTION



Friday, January 10, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

09 Jan	UMA (FLMC)
08 Jan	UMA (INDX)
08 Jan	UMA (CUAN)
07 Jan	UMA (KARW)
06 Jan	UMA (NAYZ)
06 Jan	UMA (MMIX)
24 Des	UMA (IOTF)
20 Des	UMA (MIKA)
19 Des	UMA (IPAC)
19 Des	UMA (MARK)

SUSPEND / UNSUSPEND

09 Jan	Penghentian Sementara (NAYZ)
09 Jan	Penghentian Sementara (NINE)
08 Jan	Pembukaan Kembali (NINE)
07 Jan	Penghentian Sementara (NINE)
06 Jan	Pembukaan Kembali (CLAY)
03 Jan	Pembukaan Kembali (KJEN)
30 Des	Pembukaan Kembali (GPSO)
27 Des	Pembukaan Kembali (JSPT)
27 Des	Penghentian Sementara (KJEN)
27 Des	Pembukaan Kembali (DWGL)

*Data pengumuman diambil terakhir pada hari :
Jumat, 10 January 2025 pukul 08:32:31

AKSI KORPORASI

06 JANUARY 2025!

- Cash Dividend [Ex]: ACRO, ACRO
- Cash Dividend [Cum]: TOWR
- Right Issue [Cum]: CCSI
- Stock Split [Recording]: PTRO
- IPO [Offering End]: YOII, KSIX, RATU
- IPO [Allotment]: YOII, KSIX, RATU
- RUPS [Jam 14:00:00]: TCPI

07 JANUARY 2025!

- Cash Dividend [Recording]: ACRO, ACRO
- Cash Dividend [Ex]: TOWR
- Right Issue [Ex]: CCSI
- Stock Split [Distribution]: PTRO
- Waran Bonus [Maturity]: CGAS-W
- IPO [Offering End]: HGII, OBAT, BRRC
- IPO [Allotment]: HGII, OBAT, BRRC
- RUPS [Jam 10:00:00]: LIFE

08 JANUARY 2025!

- Cash Dividend [Distribution]: BYAN
- Cash Dividend [Recording]: TOWR
- Right Issue [Recording]: CCSI
- Waran Bonus [Maturity]: CBRE-W
- IPO [Listing]: YOII, KSIX, RATU
- RUPS [Jam 09:00:00]: FAPA

09 JANUARY 2025!

- Cash Dividend [Cum]: BSSR, KUAS, GTSI
- Waran Bonus [Maturity]: SMLE-W
- IPO [Listing]: HGII, OBAT, BRRC
- IPO [Offering End]: DGWG, CBDK
- IPO [Allotment]: DGWG, CBDK
- RUPS [Jam 10:00:00]: CSIS, CASH, BIPP

10 JANUARY 2025!

- Cash Dividend [Distribution]: IPCM
- Cash Dividend [Ex]: BSSR, KUAS, GTSI
- Right Issue [Distribution]: CCSI
- RUPS [Jam 10:30:00]: SMAR

DISCLAIMER



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